



BEYOND EXPERIMENTATION

Europe 's leading role in mainstreaming circular practice





















PS22

Circular Hubs: Multilevel Approach Creating Impact in Practice

MODERATORS



Luca Polidori Holland Circular Hotspot

> Brigitte Mouligneau Belgian Presidency Circular Flanders



Introduction

by Ladeja Godina Košir Founder and Executive Director
@Circular Change &
Co-Chair European Circular
Economy Stakeholders Platform



Ladeja Godina Košir

Pitches multilevel circular hubs

- **Einar Kleppe Holthe** Founder & CEO Natural State AS & Managing Partner & Strategic Project Leader @Nordic Circular Hotspot .
- Lars Anders Joensson Chief of innovation policy section at the UN Economic Commission for Europ UNORG– CIRCULAR STEP
- Laura Cutaia- Head of Circular economy Section in the Sustainability Department and Coordinator of the Italian Circular Economy Stakeholder Platform @ENEA
- Milena Rmuš Secretary of Board for Energy Efficiency and Environment Protection @Chamber of Economy of Montenegro
- Simo Karetie Project Manager @Helsinki-Uusimaa Circular Valley
- Bart Volkers Director @Circular Groningen
- Andreas Mucke, the General Manager of the Circular Economy Accelerator Circular-Valley Foundation –
 Wuppertal
- Karl Vrancken CSR Manager Indaver Waste Managers Perspective
- Dina Padalkina Founder and Chairwoman @Circular Berlin
- Julie Poppe programme manager circular city Mechelen Circular / Social Hub Circular Flanders

Regional (multi country) circular hubs



•Einar Kleppe Holthe -@Nordic Circular Hotspot

> Lars Anders Jönsson UNORGCIRCULAR STEP



The Nordic Market Context



The Nordic region consist of 5 countries, 3 autonomous regions, multiple indigenous societies, and a total of 28 million people.

This is the 12th biggest economy in the world.

Are you ready to realise the full potential of the Nordic market for your circular and sustainable solution?











A market transition programme for a circular & sustainable society in the Nordics by 2030.

An annual conference exploring the circular & sustainable opportunities of the Nordic region.

The first digital multi-stakeholder platform for the circular collaboration in the Nordics. Open and free for all.

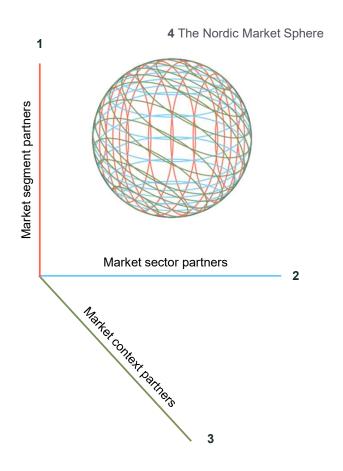
A Partner Programme for collaborative circular value creation across regions, segments, sectors and silos.

Your leading resource on the circular economy in the Nordic region





Place-based and holistic approach to circular and sustainable market transition and future value creation: The Nordic Market Sphere (4)





Vertical Market Segment Partners (1)

Natural value chains with examples of market segments and industries:

• Food and beverage • Energy and technology • Ocean and fishery • City development and construction • Furniture and fashion • Forestry and bio-economy • Manufacturing and production • Trade and services • Remanufacturing, repair, retrade and recommerce



Horizontal Market Sector Partners (2)

Neutral market functions with examples of private and public economic sectors and industries:

Innovation, R&D and competence • Education, academia and research • Digital, data, AI and technology • Consumer behaviour • Design, architecture and engineering • Culture and arts • Communication and PR • Media and entertainment • Renovation and recycling • Logistics and transportation • Finance, funding and banking • New economic languages, accounting and auditing



Market Context Partners (3)

Context of location, Regulatory and governmental organisations, public entities, and local and national market cultures:

 Nordic countries: DK, FI, IS, NO and SE • Local-to-national market cultures • Nordic regional and (bi)lateral systems • EU and interregional collaboration • International/global context • Regulatory, governance and the state of place



Place-based Market Transition & Development Methodology: Natural State (Springer Nature, 2022)

UNECE Circular Step and Transformative Innovation Network: Putting innovation for my front and center

Circular STEP

Stakeholder Engagement Platform to Accelerate the Circular Economy Transition in the UNECE Region





Lars Anders Joensson
Chief, Innovation Policy Section
Anders.jonsson@un.org

UNECE

17 April 2024 www.unece.org

Country level circular hubs



Laura Cutaia

Senior Researcher @ENEA Responsible for Resources Valorization Lab.,

Department for sustainability

Chamber of Economy of Montenegro









Circular Hubs: Multilevel Approach Creating Impact in Practice

ICESP activities in networking, knowledge and good practices collection and dissemination to foster the Italian circular transition

""The Italian way for the circular economy"

Brussels – SQUARE, April 17th 2024

Laura Cutaia
ENEA – Department for Sustainability
ICESP- ECESP contact person



ICESP – Italian Circular Economy Stakeholder Platform



- ✓ promote the dissemination of knowledge;
- √ foster dialogue and possible synergies between the main actors;
- ✓ map Italian good practices;
- ✓ overcome the fragmentation of initiatives at Italian level;
- ✓ create a permanent operational tool that can promote and facilitate cross-sectoral dialogue and interaction;
- ✓ promote Italian excellence and the Italian way of doing circular economy, starting from the cultural and traditional typicalities of our country and its cultural, social and entrepreneurial models: **«The Italian way for circular economy»**



Relevant Themes

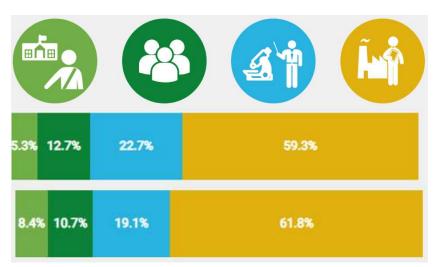
- ✓ eco-innovation, research, development and tansfer of technology;
- ✓ regulatory, financing and market instruments;
- ✓ enterprise, supply chain and business organisation models;
- ✓ measurement tools and indicators:
- ✓ business guidance and orientation;
- ✓ promotion of cultural approaches and consumption styles;
- ✓ role of territories and cities in guiding the transition from global to local and vice versa



- ✓ web platform (www.icesp.it);
- ✓ periodic consultations in view of ECESP working group meetings;
- ✓ operational and consultation activities through working groups.



- 2018 Launch of ICESP
 - Promoted and coordinated by ENEA
- 150 signees
- 309 participating organisations;
- > 700 experts in WGs.
- Collection and pubblication of GPs (linked with ECESP)
 - Database with 242 GPs (to date)
 - 56 published on ECESP
 - Shared with UNI CT057 and ISO TC 323 (for TRs implementation on GPs)



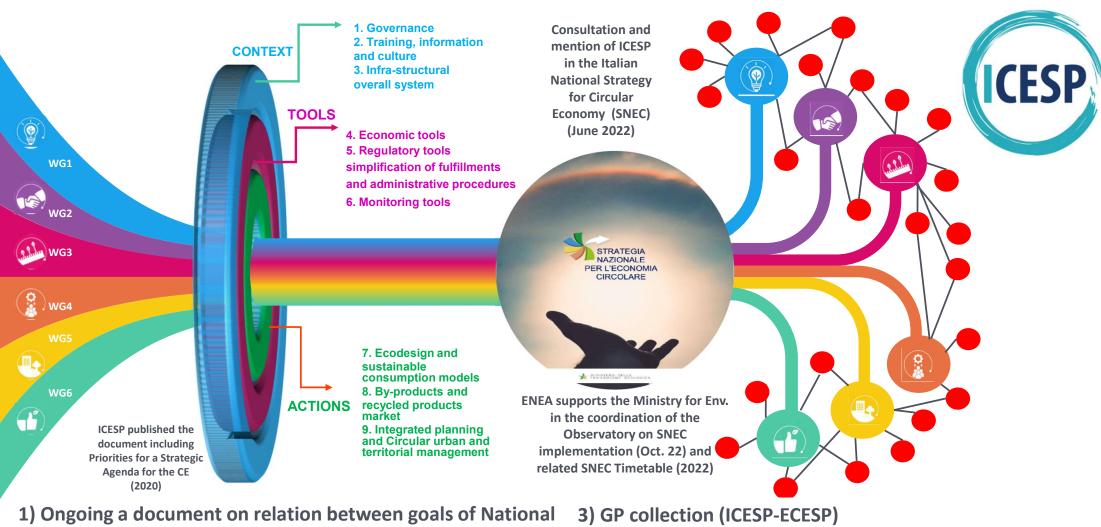


Participants

ICESP WGs	Sub-WGs	
1 - Research and eco-innovation, dissemination of knowledge and training	1.1 Training and skills 1.2 Eco-innovation-KPIs	
2 – Policy and governance	2.1 Regulatory instruments 2.2 Economic instruments	
3 – Tools for measuring the circular economy		
4 – Sustainable and circular value chain	4.1 Construction and Demolition4.2 Textiles, Clothing and Fashion4.3 Electric Mobility4.4 Agrifood4.5 Plastics4.6 Electrical and Electronic Equipment	
5 - Circular cities and territories		
6 – Good Practices and integrated approach	6.1 Innovation and Investment6.2 MPS6.3 Processes6.4 Consumption6.5 Waste Management	

ECESP LGs	Focus	ICESP GdL
LG#1	Citizen engagement & circular behaviou	GdL2
LG#2	Textiles	GdL4 - SG Textiles
LG#3	Bioeconomy	GdL4 - SG Agrifood
LG#4	Built environment	GdL4 - SG C&D
LG#5	Biodiversity and climate	
LG#6	Circular procurement	
LG#7	Critical raw materials in a circular econ	omy
LG#8	Economic incentives	GdL2
LG#9	Cities and regions	GdL5





- 1) Ongoing a document on relation between goals of National Strategy for Circular Economy/Timetable and ICESP supporting activities
- 2) ICESP can play a role in the Observatory consultation task
- 4) Links between ICESP and ECESP
- 5) WGs activities
- 6) Annual conference



ICESP Platform: operative tools





- <u>www.icesp.it</u>: Operational tool for information, regulation and ICESP Charter, Good Practices database, WG, expressions of interest and membership.
- info@icesp.it: for communication and information







Working Groups



Database Good Practices



Consultare e ricercare le BP italiane



Caricare una BP attraverso modulo on-line

Membership form





Downloading research results reports of the **Working Groups**















Thank you!

laura.cutaia@enea.it

www.icesp.it



https://www.facebook.com/ICESPItalia



https://twitter.com/icespitalia



https://it.linkedin.com/in/icesp-italian-circular-economy-stakeholder-platform-b74786189



Circular Economy Stakeholder Platform: the ECESP model

The European Circular Economy Stakeholder Platform (ECGEP), established in 2017 by the European Economic and Social Committee (EESC) in partnership with the European Commission, contributes to the implementation of the Circular Economy Action Plan (CEAP). It supports civil society organisations and public authorities accelerating the transition to a circular economy across Europe by fostering dialogue, sharing knowledge and exchanging good practices.

DOI 10.12910/EAI2019-023



Ladeja Godina Košir, Executive Director of Circular Change, Reference of ECESP Coordination group

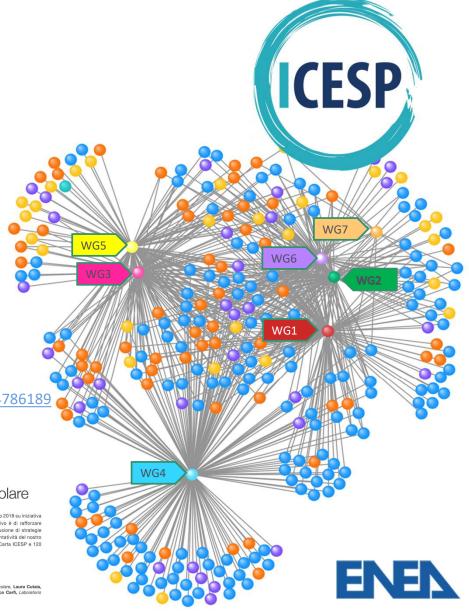


ICESP, la piattaforma italiana degli attori dell'economia circolare

La Piattaforma Italiana degli attori dell'Economia Circolare (ICESP) è nata nel maggio 2018 su iniziativa dell'ENEA per dar vita ad un'interfaccia nazionale all'ECESP in Europa. L'obiettivo è di rafforzare il ruolo dell'Ella quale paese-chieva per la promozione, implementazione e diffusione di strategie circolari ad alto valore aggiunto e, al contempo, di aumentare il peso e la rappresentatività del nostro paese nella comunità internazionale. Ad oggi 52 organizzazioni hanno firmato la Carta ICESP e 120 partecipano ai suo l'Ampoli al avosi frappi di lavosi frappi di lavosi frappi di lavosi.

DOI 10.12910/EAI2019-043

di Grazia Barberio, resp. Sezione Supporto al coordinamento delle attività sull'Economia Circolare, Laura Cutala, resp. Laboratorio Valorizzazione delle Risorse nei Sistemi Produttivi e Territoriali, e Francesca Carti, Laboratorio Valorizzazione delle Risorse nei Sistemi Produttivi e Territoriali e Telle Art.





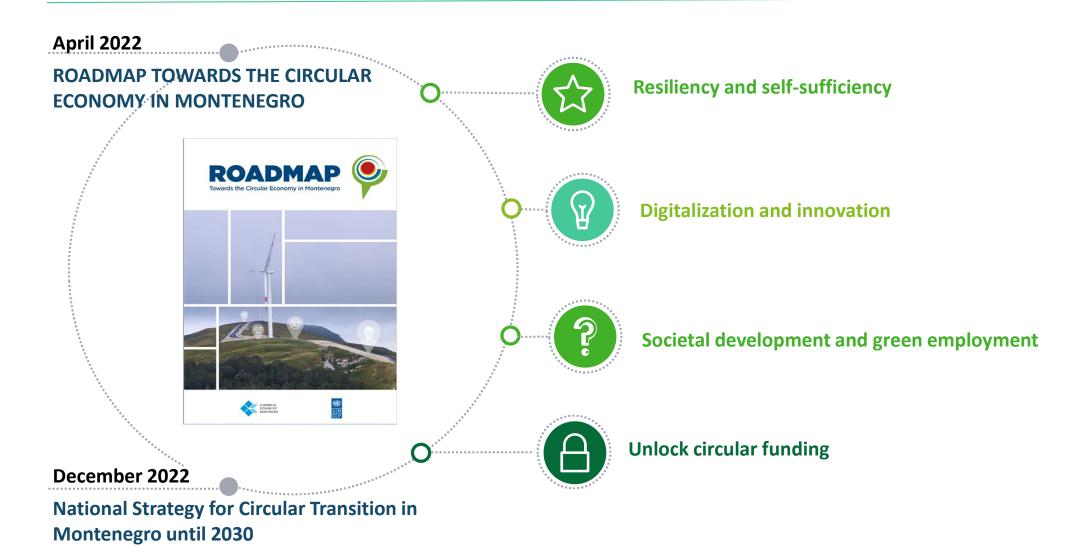


THE CIRCULAR PARADIGM SHIFT

NAVIGATING CIRCULAR TRANSITION IN MONTENEGRO

Milena Rmuš 17th April 2024

Transitioning towards a circular economy in Montenegro



Circular Economy HUB of Montenegro

Established as a "one-stop shop" for circular initiatives and solutions.

MISSION: to create a framework for the integration of circular business models and practices based on identified priority areas by establishing strong and continuous collaboration between institutional actors, business and academia and civil society organizations.

Goal is to strengthen the capacity of Montenegrin economy on the circular transition path and to promote systemic changes towards the creation of circular business models.

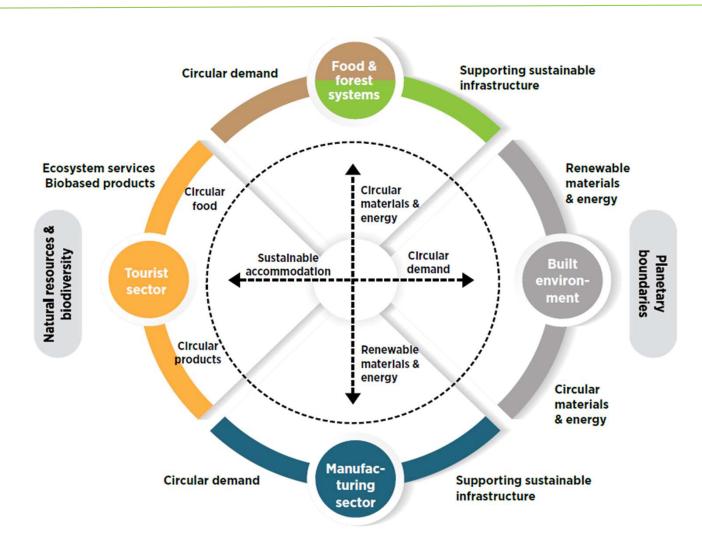




- The CE HUB is an open interactive information platform for dissemination of data and information, promoting efficient resource utilization through circular value systems to enhance the economic sustainability and resilience of the national economy.
- Lessons learned, best practices and key indicators through intersectoral cooperation and dialogue, providing an opportunity to connect with hubs from other countries and enable exchange of expertise.

www.ce-hub.me

Focus areas of circular transition in Montenegro



Horizontal areas that enable circular transition in Montenegro



Mapped sectors of circular transition are interdependent while implementing circular principles and a systemic approach is needed to address common horizontal areas considering all their specificities for certain sectors of the economy.

Support to businesses as key circular catalysts



Circular shift:

- Create movement amongst the business community in a circular direction
- Serve as a nexus for stakeholders to collaborate on CE initiatives and projects
- Support businesses to innovate and become future-proof
- Harness the power of cross-border collaboration



Leave no business behind:

- Provide support for companies in complex transformative processes
- Strengthen sectors with highest potential and is open to circular change



From theory to practice:

- Unlock the potential of circular economy
- Enable funding for circular business initiatives



CE advocacy



KNOWLEDGE HUB

- Educating and empowering of individuals, business and organizations
- Circular library
- Networking events



POLICY HUB

- Adjustment of current policies to support the circular transition
- A platform for policymakers, business community and experts to discuss policies and strategies to advance CE agenda
- Strengthen circular supply chains and green public procurement

THANK YOU







Local private circular hubs



Simo KaretieHelsinki-Uusimaa Circular
Valley

Bart VolkersCircular Groningen





- Session: Multilevel Approach Creating Impact in Practice
- Case Helsinki-Uusimaa Circular Valley

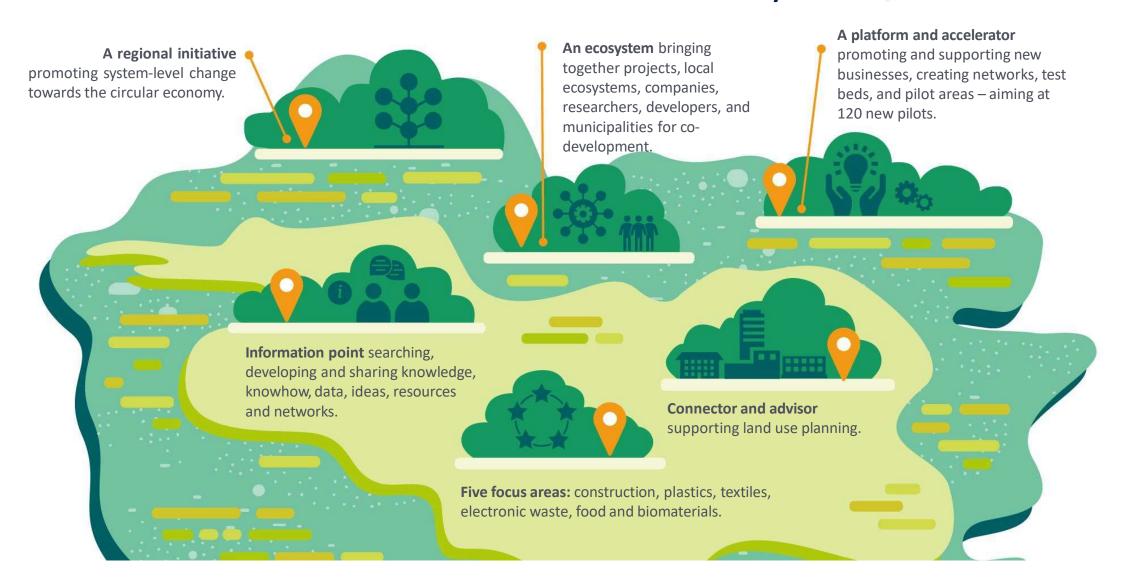
Simo Karetie, Project Manager Helsinki – Uusimaa Circular Valley





What is the Helsinki-Uusimaa Circular Valley?









National and EU level

CE GREEN DEAL PROCESS:

A regional partner in the national Green Deal



ACTIVE EU COLLABORATION:

CCRI -pilot and other EU initiatives:
Representing the region



BILATERAL MEETINGS:

national and regional authorities, institutes and the research community

Helsinki – Uusimaa Circular Valley Helix

Regional level



BILATERAL MEETINGS:

Working closely with large relevant stakeholders: innovation partners, circular clusters, development companies



THEMATIC WORKSHOPS:

Creating smaller ecosystems that aim for new pilots and projects through workshops





ENGAGING IN LOCAL ACTION:

Working with municipalities and projects & bridging them to thematic workshops



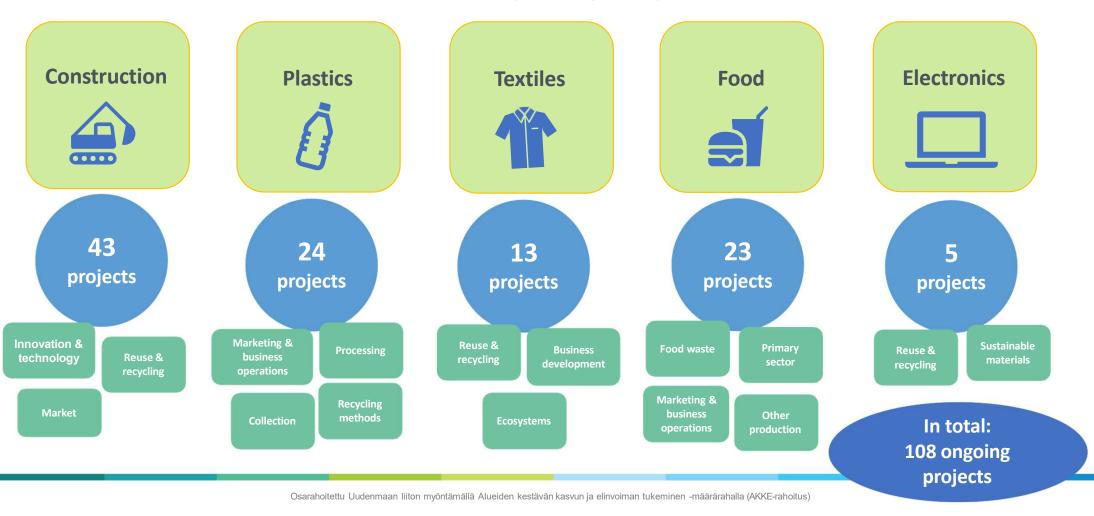
AFTERWORKS:

Casually bridging all sectors with joint afterworks.

Osarahoitettu Uudenmaan liiton myöntämällä Alueiden kesta än kasvun ja elinvoiman tukeminen -määrärahalla (AKKE-rahoitus)



Helsinki-Uusimaa Circular Valley: Project portfolio

































































































































Accelerate, invest and realize

the **circular economy** in Groningen and the Northern Netherlands

Three reasons for European collaboration

- Organizing cross regional value chain collaboration
- Knowledge & technology transfer for scaling up
- Aligning circular policies and methodologies





Circular Hubs in the industrial context



Andreas Mucke
Circular Valley Foundation
Wuppertal
NordRhein Westfalen

Karl Vrancken
Indaver
Context Flemish Harbours



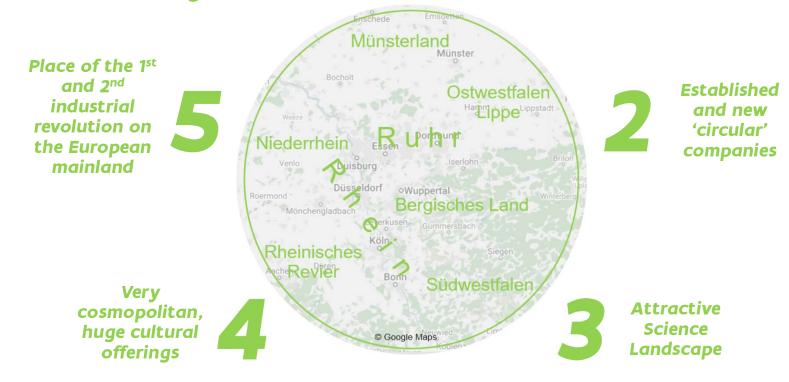
Circular Valley – Hotspot for the Circular Economy

Short overview
BE EU Circular Economy Conference
2024, April 17th





The greater Rhine-Ruhr Region is the ideal companies needing Solutions



Access to

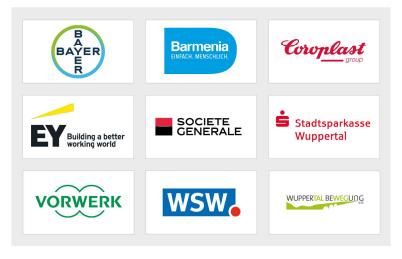
Circular
Valley® is
broadly
supported by
partners from
all industries
and all sizes

Selection of partners (overall 140+ partners)

Circular Valley® Founders & Sponsors

Ministerium für Wirtschaft. Industrie, Klimaschutz und Energie des Landes Nordrhein-Westfalen

































Circular Valley® Sponsors

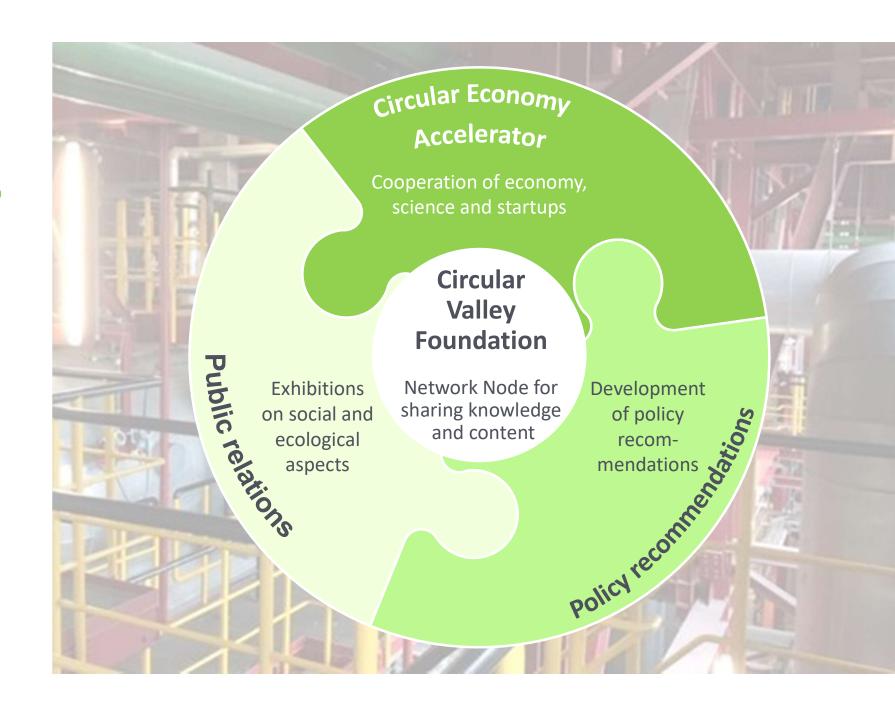




Supporter

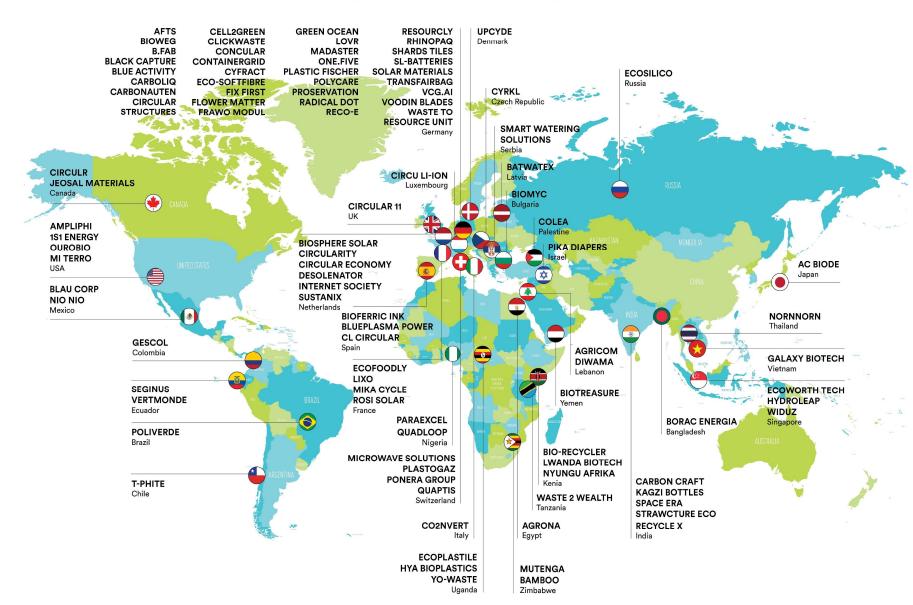
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The "Circular Valley Foundation" organizes the core activities



INTERNATIONAL STARTUPS CIRCULAR ECONOMY ACCELERATOR

>100
Startups
from all
over the
world
attended
on-site in
the last 32
months



Thank you!

andreas.mucke@circular-valley.org



Indaver, an industrial circular hub in Antwerp



- Karl Vrancken, Chief Sustainability Officer // Associate Professor University of Antwerp
- 17 April 2024
- Brussels



Indaver, leading in the field of sustainable waste management



Organisation 1 shareholder



Headquarter Belgium



Revenue 755 M€



EBITDA 164 M€



Employees 2000



Waste Managed 5.1 M tonnes



Waste streams for Material Recovery 1.02 M tonnes



Energy Recovered* 278.000 households

*the equivalent of

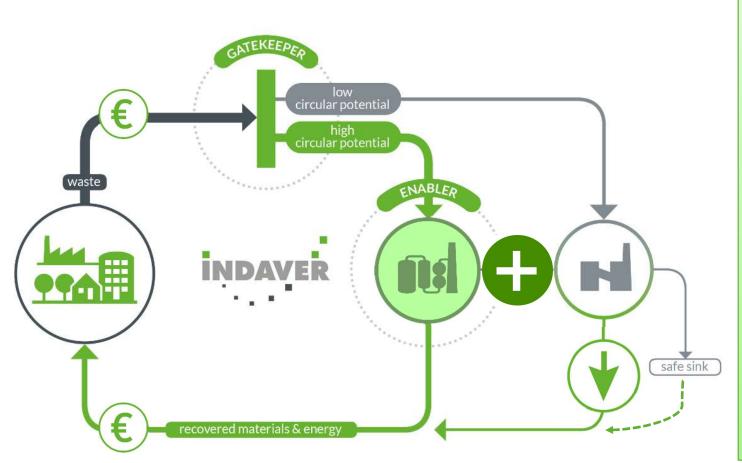


Installation Europe 16 (major) installations



Offices Europe 25

Indaver's CE model: What can we do?



- 1. Increase **functionality** of grey installations
- 2. Invest in green installations, based on industrial **symbiosis**, **molecular** recycling and technological **innovation**
- 3. Start moving business plan from gate fee to **value**
- 4.
 Keep investing in the
 combination of grey and green
 installations in order to cope with
 future changes (changing waste
 composition)

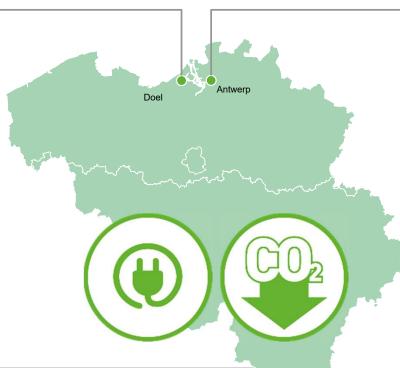
Fewer CO₂-emissions thanks to steam/heating networks in partnerships

ECLUSE, BE - 2019

Steam Network Doel

- 1st steam network to 5 neighbouring chemical companies
- Heating from Indaver's waste treatment installations
- Capacity: 250 MW
- Reduction of 100,000 tons of CO₂/Y
- Investment: 25 M€





WAN, BE - 2024

North Antwerp Heating Network

- First open access heat network in Belgium
- Basenet to the industry (Boortmalt) and ready for link up with residential heat network
 - 3000 households
 - 7 schools
 - Public buildings
- Reduces CO₂-emissions in Antwerp with 80,000 T/Y
- Investment: 52 M€

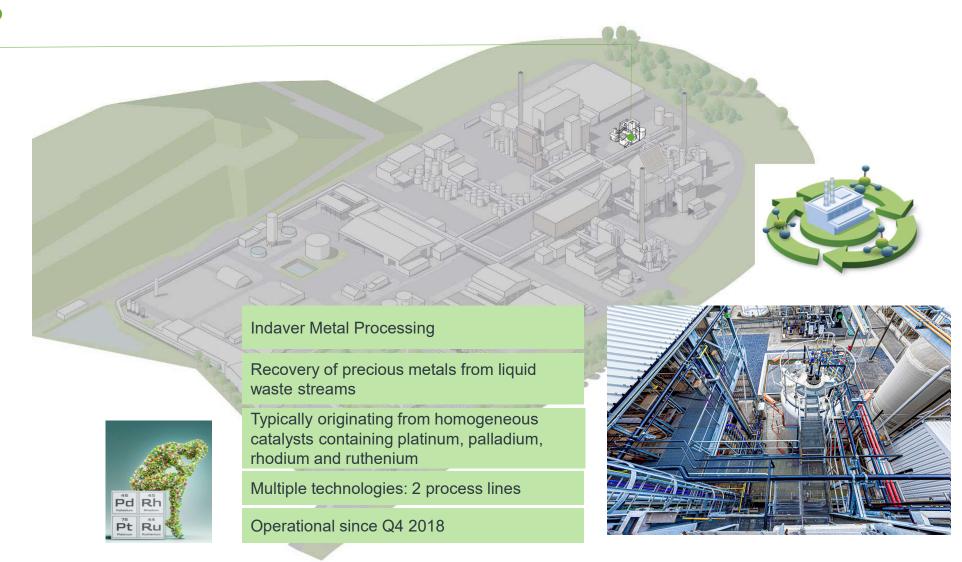




was built for the future and has double the capacity of the current demand for steam. As a result, an extension of this steam network to the right bank via a tunnel under the River Schelde is planned.

ECLUSE 2- In planning

IndaMP





E-Wood: Economy and ecology go hand in hand

SOCIAL



- Using waste wood as a raw material / creating value
- Employment
- Securing chemical industry in Waaslandhaven (Port area)

ECONOMICAL



- Opportunities for further development of economic activities in the port region
- Stable supply of green energy to customers
- Partners less susceptible to market fluctuations

ECOLOGICAL

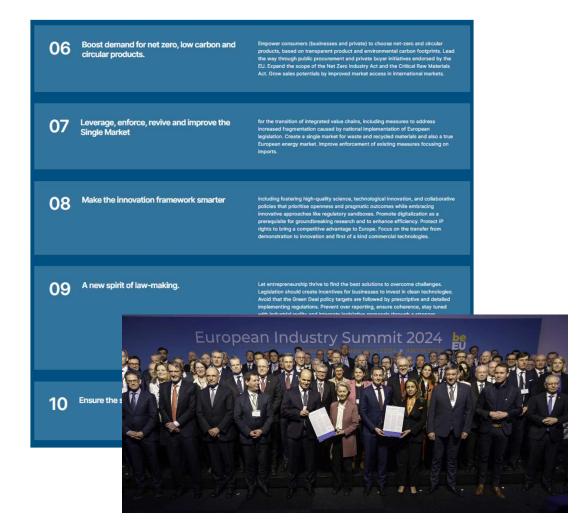


- Production green energy
- Constantly available renewable energy source
- Contribution to climate objectives
- Reduction CO₂ cfr 45 wind turbines



The Antwerp Declaration for a European Industrial Deal

01	Put the Industrial Deal at the core of the new European Strategic Agenda for 2024-2029.	We call for a comprehensive action plan to elevate competitiveness as strategic priority and create the conditions for a stronger business case in Europe. The action plan needs to include actions to eliminate regulatory incoherence, conflicting objectives, unnecessary complexy in legislation and over reporting. We ask to develop an Omnibus proposal to take corrective measures on all relevant existing EU regulations as the first piece of legislation to be presented in the next EU institutional cycle.
02	Include a strong public funding chapter with a Clean Tech Deployment Fund	for Energy intensive industries closely coordinated with a simplified State Aid framework, while respecting the Single Market rules. This should allow public derisking of private investment into clean technologies through both CAPEX and OPEX support, with guarantees to ensure the retention and creation of quality jobs in Europe, and propose a competitive and sustainable tax level across Europe.
03	Make Europe a globally competitive provider of energy.	The costs of energy in Europe are simply too high to compete and are not only driven by commodity prices but also by regulatory charges. The next European Commission needs to priorities energices for standards and affordable low carbon renewable and nuclear energy. We need a real EU Energy Strategy with concrete actions that enable crossborder electrical power, grid expansion for hydrogen and other enewable & lowcarbon molecules, and partnerships with resourcerich countries.
04	Focus on the infrastructure Europe needs.	Target the Recovery and Resilience Facility and Structural and Regional Funds to integrate and build a workclass BU Energy, digital, COUS and recycling infrastructures as soon as possible, make these important Projects of Common European Interest. Debotteneck cross border transport and develop trans-European Interest. Benove permitting obstacles for industrial transformation projects. This transformation will also require significant numbers of skilled workers that are currently in short supply. Turgeted programmes will be necessary to make these available quickly.
05	Increase the EU's raw materials security	through scaling up domestic mining, sustainable processing and recycling capacity for crucial raw materials, combined with new global partnerships. Scale up renewable carbon and circular carbon feedstocks, including the expansion and fast-permitting of advanced chemical recycling technologies. Develop a Circular Carbon Strategy that incentivises Carbon Capture and Use (CCU), biobased feedstocks, base metals, minerals and advanced materials necessary to reach the aims of the Green Deal. Free trade agreements or other types of agreements should secure vital supplies for industry, enable access to new markets and increase exports. The EU should look at all policy instruments against unfair competition to ensure a real level playing field for EU industries both on the domestic and international markets, including carbon leakage protection.



Indaver, leading the field in sustainable waste management





social circular hubs



Dina PadalkinaCircular Berlin

Julie Poppe
City of Mechelen
Social and Circular Hotspot
Flanders







We are a non-profit accelerating Berlin's transition towards a circular city, envisioning it as a resilient, citizen-oriented region.



KNOWLEDGE-BUILDING

built environment textile and fashion food and biomass electronics



COMMUNITY-BUILDING



EDUCATION

More: https://circular.berlin/

OUR MISSION

We envision Berlin as a resilient, citizenoriented region. Resources are sourced
locally if possible, used only if truly
needed, and their value is maintained as
part of a continuous loop — within the
limits of our planet. Waste and pollution
are non-existent.

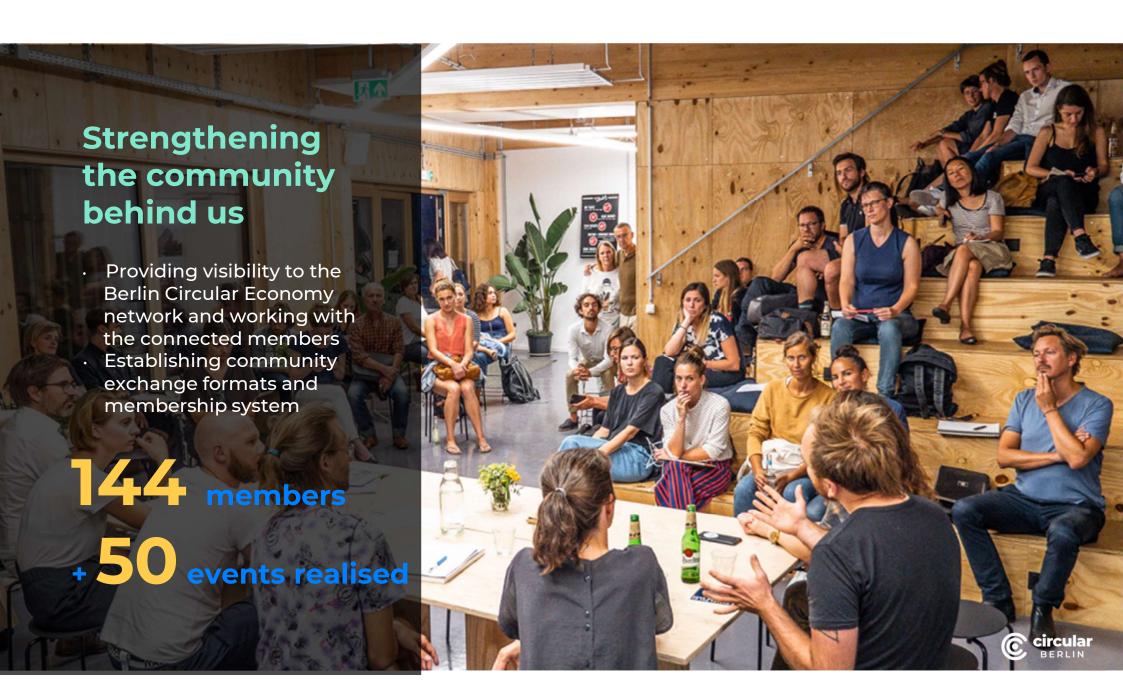
People's lives and jobs positively affect their neighbourhoods and communities.

Strengthening the sectoral specifics and knowledge

- Developing the projects with the sectorial specifics
- Formation of the knowledge building area
- Actively approaching Berlin municipalities to initiate the work around Circular Economy
- Initiating and participating cross cities dialogs

19 projects realised 5 of them related to the city







 Development the format for the circular economy interaction and engagement

approx. 40
workshops with more
than 600
participants in total



Thank you. We look forward to hearing from you.



Dina Padalkina Chairwoman dina@circular.berlin +4915901434511



SUBSCRIBE

Monthly newsletter

.EGAL

<u>Association statutes</u>



Circular City – Zirkuläre Stadt e.V. Rheinsberger Straße 34 10435 Berlin



Hubs

Circular work(s)!

12 hubs for circular and social entrepreneurship

From Bruges to Genk, from Oudenaarde to Leuven, you can visit the 12 regional social-circular hubs. They offer you inspiration, matchmaking and support.









Circular Hubs: Multilevel Approach Creating Impact in Practice PANEL



Freek Van Eyck Holland Circular Hotspot ESECP



Brigitte Mouligneau CIRCULAR FLANDERS



Antonio Ferrandez Garcia

DG RTD



Karel Vanderpoorten
DG GROW



Lucie Blondel
DG Research &
Innovation